

# DR. JAMES J. CARROLL, CPA

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## Background Brief - Dr. James J. Carroll, CMA, CPA, CFE, CFM, CFF, CGMA

Dr. James J. Carroll – Professor Emeritus (2020) and former Professor of Business Administration, former MBA Director, and former Chair of the School of Business at Georgian Court University, Lakewood, New Jersey, (1991-2020) holds professional designations as a Certified Management Accountant (CMA), Certified Public Accountant (CPA) license in the State of New Jersey, USA, Certified Fraud Examiner (CFE), Certified Financial Manager (CFM), Certified in Financial Forensics (CFF), and Chartered Global Management Accountant (CGMA). He has degrees from the New Jersey Institute of Technology (BSIE), Rutgers University (MBA-Finance), and Nova Southeastern University (DBA-Management).

Dr. Carroll has served as a member of the editorial board of four scholarly journals: *The Journal of Small Business Management* (1991-2011), *The Journal of Managerial Issues* (1988-1995), *The Journal of Small Business Strategy* (1991-1996), *The Case Research Journal* (1995-and continuing), *Fraud Magazine* (1999-2003), and the Kaplan CPA Review series (2011-2014). His scholarly acknowledgments include the first-ever issued Best Reviewer award from *The Journal of Small Business Management* in 1996 and Best Reviewer Award from *The Case Research Journal* in 2000 and 2008.

His book *Exploring Entrepreneurial Opportunities: A Practical Guide for Due Diligence* (coauthored by Richard P. Green and James J. Carroll) was published by Sage in 2000. His publications have appeared in *The Academy of Management Executive*, *Learning and Education Journal (of the Academy of Management)* and entrepreneurial and accounting textbooks, and on the Certified Management Accounting (CMA) and Certified Public Accountant (CPA) examinations in the USA. He was editor of 5 *Proceedings of Cases in Progress* of The Case Association/Eastern Case Writers' Association. His course entitled "NJ Law & Ethics for CPAs" gained approval in 2006, 2009, 2012, 2015, 2018, and Internet delivery 2019 by the NJ State Board of Accountancy is provided as part of the recognized requirements for continuing professional education.

He has held the positions of Sr. VP Research & Publication and Sr. Vice President - Finance for the International Council for Small Business (ICSB). He is a past president of The Case Association/Eastern Case Writers Association (USA) and a Fellow, Treasurer of the Eastern Academy of Management, and a Director of the Management Education Division of the Academy of Management. For The Case Association/Eastern Case Writers, he pioneered the development of a *Proceedings of Cases in Progress* that assists others in writing cases. For the NJ Society of CPAs, he has served on the following committees - Professional Conduct (Ethics), Educators Committee (Past Chair), and Scholarship.

He is a member of NAFE (National Association of Forensic Economists) and has issued more than 400 opinions in commercial and personal litigation concerning economic damages, business valuations, and fraud investigations. He has provided courtroom testimony in more than 40 cases.

His work experience includes Deloitte's Management Services staff and accounting and financial management positions with Engelhard Corporation, Worthington Pump, and Honeywell/Allied-Signal. He has been the Chief Financial Officer of a US subsidiary of multi-national companies, several entrepreneurial firms, and, as a volunteer, for several large charities.

Dr. Carroll has received several national awards for college teaching excellence, including the Leavey award from the Freedoms Foundation at Valley Forge. He has also been an executive consultant/trainer for Merrill Lynch, Johnson & Johnson, IBM, Verizon, Ernst & Young, Hovnanian, Hess, Commvault, BASF, Allergan Sanofi, and AT&T, and hundreds of NJ CPAs. Students have selected him for inclusion in Delta Mu Delta – a national honor society in business.