TUCKER TWITMYER.

Our Opinions are Your Justice

c. 610-331-3579 | e. ttwitmyer@vcexpertwitness.com | www.linkedin.com/in/ttwitmyer

COMPANY EXECUTIVE, INVESTOR, and DIRECTOR with expertise in EQUITY, DEBT, OPERATIONS, FINANCE, AND GOVERNANCE

- Venture capital firms, funds, diligence, equity investments, debt investments, and investors.
- Private equity firms, funds, diligence, equity investments, debt investments, and investors.
- Family business ownership, operations, and transitions.
- Board of Directors management, staffing, operations, duties, and conflicts.
- Corporate finance, private investment sales, public investment sales, mergers, and acquisitions.

PROFESSIONAL EXPERIENCE

- •
- PRESIDENT & FOUNDER
 2018 Present
- ASCENT ADVISORS Operations, capital markets, corporate governance and expert witness consultancy.
- PRESIDENT
 2019 2023
- ILLINOIS AVENUE PARTNERS, LLC \$25m specialty construction manufacturer and installer.
- SENIOR VICE PRESIDENT, CORPORATE DEVELOPMENT 2014 – 2018
- **FS INVESTMENTS** \$22B alternative public and private investment manager.
- MANAGING PARTNER 2002 – 2014
- ENERTECH CAPITAL PARTNERS industrial technology and energy venture capital private equity firm.
- MANAGING DIRECTOR & CO-FOUNDER 1999 – 2002
- KATALYST LLC Interim managers, Directors and consultants for private, high-growth businesses.
- SENIOR MANAGER
 1996 1999
- ACCENTURE (aka Andersen Consulting) Fortune 500 strategy consulting.

MANAGER

1990 — 1994

MULTISERV LTD – IT and operations management in the steel industry.

• EDUCATION

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- THE WHARTON SCHOOL OF BUSINESS Master of Business Administration, Strategic Management. 1996
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- UNIVERSITY OF PENNSYLVANIA Bachelor of Arts, Political Science and minor in Economics. 1990

• TUCKER TWITMYER

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Rates

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- Project Initiation Retainer: \$5,000 credited against initial hours
- Hourly Fee: \$585
- Hourly Fee for Testimony: \$825
- Travel Fees: Hourly fee, door-to-door, minimum daily charge for travel days of 8 hours
- Reservation Fee for Holding Days on the Calendar:
 - Daily Reservation Fee: 4 hours (credited against actual work on that day if work is required), minimum of three days if travel is expected
 - Weekly Reservation Fee: 20 hours
- Expenses: Reasonable and customary
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• Litigation Witness History

- Bennett Et Al. Versus Moore, Et Al., 150th Judicial District, Bexar County, TX, Cause No. 2017C105787
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• Publications

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- <u>Please</u> see <u>https://vcexpertwitness.com/pe-expert-witness-blog/</u>
- Please see <u>https://www.linkedin.com/in/ttwitmyer/</u> and <u>https://www.linkedin.com/company/expert-</u> witness-vc
- •

• Attorney References

- Jason Wenker, Kilpatrick Townsend, c 336-473-1404, jwenker@kilpatricktownsend.com
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