**BRYAN L. PARKER**

**104 Indian Forest Road**

**Indian Springs, AL 35124**

**bparker@blpcpa.com**

**EDUCATION**

**Bachelors of Science in Accountancy**

 **Ferris State University**

 **Big Rapids, MI (11/1979)**

**Graduated *Summa Cum Laude***

**EXPERIENCE**

**2002 – present Sole member of Bryan L Parker, CPA, LLC**

* + - * Preparation of corporate and personal tax returns
			* Advising clients with valuing business purchase or sale
			* Advising clients with bank, vendor negotiations, and insurance
			* Negotiating with tax authorities
			* Compilation and reviews of monthly and yearly financial statements
			* Forensic accounting, money tracing, business evaluations, and expert witness

**2000 – 2002 CFO – McPherson Oil Company ($300 million + annual revenues)**

* Responsibilities included advising and negotiating banking relationships, acquisition review, acquisition integration, financial reporting, and interaction with external auditors

**1998 – 2000 VP – Mergers & Acquisitions, Citation Corporation (Public Co.)**

* Responsible for evaluating potential acquisition targets, negotiating transaction details, and assisting with integration of acquisitions into existing corporate structure
* Responsible for disposition of operations deemed no longer strategic to corporate plans
* Primary industries were metal foundry, metal forge, and machining operations
* Forensic, auditing, and money tracing

**1995 – 1997 CFO – TIC United Corp., Dallas, TX ($300 million + revenues)**

* Responsible for banking relationships, interaction with external auditors, and reviewing targets for potential acquisition
* Developing turnaround plans to modify underachieving acquisitions into a profitable division of acquiring company
* Negotiating acquisition terms, financing terms, and integration into existing corporate structure.
* Industry experience included trucking, manufacturing, metal foundry, metal forge, and machining operations
* Forensic, auditing, and money tracing

**1993 – 1996 Self-employed financial planner, Dallas, TX**

**1990 – 1993 President Patco Enterprises, Inc., Dallas, TX**

* Responsible for customer relationships, marketing, workforce management, process improvement, financial management, and cash flow management growth planning
* Company grew 300% in a three year time frame. Operation was a metal plating plant that included plating of steel, stainless steel, and aluminum parts.

**1986 – 1990 Controller and CFO of TIC United Corp., Dallas, TX**

* Responsible for banking relationships, interaction with external auditors, and reviewing targets for potential acquisition
* Developing improvement plans to modify underperforming acquisitions into a profitable division of acquiring company
* Negotiating acquisition terms, financing terms, and integration into existing corporate structure
* Industries included trucking, manufacturing, metal foundry, metal forge and machining operations

**1985—1986 Foster-Wheeler Corp., Dallas, TX**

* Responsible for operational and financial audits of two divisions in Dallas area

**1980 – 1985 Staff and senior accountant – Price Waterhouse, South Bend, IN**

* Participated in and supervised audits of private and public companies that were in the market area of the South Bend office
* These included agricultural, manufacturing, lending and retail industries

**Valuation experience overview:**

* Have performed business valuations for more than 100 businesses in a variety of industries including manufacturing, trucking, printing, fuel oil distribution, motor/lubricating oil distribution, professional services, restaurants, fast food franchises, metal foundry, metal forge, machining, and plastic injection molding

**Professional Designations**

Certified Public Accountant licensed CPA since 1984

Certified Financial Planner licensed CFP since 1993

Personal Financial Specialist PFS designation since 1995

Chartered Life Underwriter CLU designation since 1995

Chartered Financial Consultant ChFC designation since 1995

Chartered Advisor for Senior Living CASL designation since 2002

Forensic CPA FCPA designation since 2011

Series 7 Security license since 2002

QuickBooks Pro Advisors since 2002

**Professional Affiliations**

American Institute of CPAs

Alabama Society of CPAs

Financial Planners Association

Forensic CPA Society

Institute of Certified Financial Planners

**University Presentations**

“Reasons for successes and failures in mergers and acquisitions”

Abilene Christian University, Abilene TX

2010 & 2011 “Ethical Conduct in Business”

Harding University, Searcy AR

2015 “Professional Expectations of CPA Firms”

Montevallo University, Montevallo AL

**Continuing Education**

Business Valuation

 AICPA’s ABV examination review

 Understanding Business Valuation

Divorce

 Forensic Accounting in Matrimonial Divorce Engagements

 Investigative Accounting in Divorce

Forensic & Fraud Detection

 Computer Fraud & Abuse

 Corporate Fraud Handbook

 Criminal Interrogations & Confessions

 Detecting Creative Accounting Practices

 Enron—The Rise and Fall

 Financial Investigation & Forensic Accounting

 Forensic & Investigative Accounting

 Principles of Fraud Examination

 Strategies for Detection of Fraud

 Using Analytics to Detect Fraud

General Accounting & Financial Planning

 Accounting and Audit Failures

 Advanced Financial Planning

 Audit, Business Management, and Organization

 Estate Planning

 Investment Planning

 Retirement & Employee Benefits

Misc.

 Church & Ministries Tax Issues

 Health & Long Term Care Financing

 Understanding the Older Client

Tax

 Annual Tax Update Seminars

**Case Consultation**

month year name of case retained or deposed plaintiff or defendant location of trial